

Subsection 5.—The Wood-Using Industries

The wood-using group comprises thirteen industries,* other than sawmills and pulp mills, using wood as their principal raw material. Most of these industries obtain from the sawmills the wood they transform into planed and matched lumber, boxes, barrels, furniture, caskets and other manufactured or semi-manufactured products but the veneer and plywood and excelsior industries usually manufacture their products direct from logs and bolts.

This wood-using group does not include every industry into which wood enters as a raw material but only those producing commodities where the chief component is wood. There are a number of industrial groups in which wood is an important raw material as in the manufacture of agricultural implements, musical instruments, etc., and others such as the manufacture of machinery in which wood is necessary but only in comparatively small proportions.

Wood is used indirectly in the manufacture of all-metal products such as wooden patterns and wooden foundry boxes in making metal castings. Wood in the form of barrels, boxes and other containers also enters into the distribution of commodities of all kinds.

In 1953 the wood-using group, comprising 4,268 establishments, gave employment to 73,377 persons and paid out \$183,488,249 in salaries and wages. The gross value of its products was \$661,321,108 and the net value \$308,315,617.

The importance of secondary industry in providing employment will be appreciated when it is noted that the number of employees in the wood-using group was more than 73,000, as compared with sawmills with approximately 61,000 employees and pulp and paper with about 58,000 in 1953.

23.—Wood Used by Wood-Using Industries 1951-53

Item	1951	1952	1953
Sawn lumber.....M ft. b.m. \$	1,981,239 138,846,528	2,049,314 145,056,681	2,073,065 147,031,589
Sawlogs, veneer logs, flitches.....M ft. b.m. \$	316,477† 26,015,465	312,421 26,100,966	377,420 31,920,920
Veneers and plywoods.....M sq. ft. \$	267,000 19,314,591	302,971 20,537,175	378,815 26,738,490
Other wood used.....\$	6,990,639†	7,040,180	7,154,664
Totals.....\$	191,167,223	198,735,002	212,845,663

Subsection 6.—The Paper-Using Industries

The paper-using group comprises three industries† engaged primarily in manufacturing commodities of paper and paperboard. Establishments engaged in printing, publishing, bookbinding and the allied graphic arts also consume large quantities of these materials but under the standard industrial classification adopted by the Dominion Bureau of Statistics in 1948 they are grouped separately.

Some paper-using establishments purchase paper as a raw material from the pulp and paper industry and merely subject it to some form of treatment to fit it for further manufacture in some other industry. This occurs in the manufacture of coated, sensitized

* Furniture; sash, door and planing mills; veneer and plywood; hardwood flooring; boxes, baskets and crates; wood-turning; coffins and caskets; cooperage; woodenware; lasts, trees and wooden shoe findings; beekeepers' and poultrymen's supplies; excelsior; and other wood-using industries.

† Paper boxes and paper bags; miscellaneous paper goods.